

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): December 18, 2020

THEMAVEN, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE <small>(State or Other Jurisdiction of Incorporation)</small>	1-12471 <small>(Commission File Number)</small>	68-0232575 <small>(IRS Employer Identification No.)</small>
225 Liberty Street, 27 th Floor, New York, NY <small>(Address of Principal Executive Offices)</small>		10281 <small>(Zip Code)</small>

Registrant's telephone number, including area code: 775-600-2765

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name on exchange on which registered
None	-	-

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction .2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

* Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Act of 1934 (§240.12b-2 of this chapter)

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On December 18, 2020, theMaven, Inc. (the “Company”) filed a Certificate of Amendment with the Delaware Secretary of State whereby it amended its Amended and Restated Certificate of Incorporation by increasing the Company’s number of authorized shares of common stock, par value \$0.01 per share, from 100,000,000 shares to 1,000,000,000 shares. The Company’s Board of Directors approved this amendment on November 12, 2020. The Company’s stockholders holding an aggregate of 71.15% of the voting securities of the Company approved this amendment as of November 20, 2020.

An Information Statement on form Schedule 14-C was filed with the Securities and Exchange Commission on November 24, 2020 and was mailed to the Company’s stockholders on November 27, 2020.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

3.1 [Certificate of Amendment as filed with the Delaware Secretary of State on December 18, 2020](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THEMAVEN, INC.

Dated: December 18, 2020

By: /s/ Doug Smith

Name: Doug Smith

Title: Chief Financial Officer

**CERTIFICATE OF AMENDMENT
OF THE
AMENDED AND RESTATED CERTIFICATE OF INCORPORATION
OF
THEMAVEN, INC.**

The undersigned, being the Chief Executive Officer of theMaven, Inc., a Delaware corporation, hereby certifies that:

1. The name of the corporation is theMaven, Inc. (hereinafter called the "Corporation").
2. The Amended and Restated Certificate of Incorporation is hereby amended by deleting the first paragraph of Section 4 and by replacing such first paragraph of Section 4 with the following paragraph:

"4. The total number of shares of capital stock that the Corporation shall have authority to issue is 1,001,000,000, of which 1,000,000 shares shall be preferred stock, \$0.01 par value per share (the "Preferred Stock"), and 1,000,000,000 shares shall be common stock, \$0.01 par value per share (the "Common Stock")."

3. The amendment to the Amended and Restated Certificate of Incorporation (hereinafter called the "Amendment") has been duly approved and adopted by the Board of Directors and the Stockholders of the Corporation in accordance with Sections 228 and 242 of the Delaware General Corporation Law.

IN WITNESS WHEREOF, said Corporation has caused this Certificate to be signed this 18th day of December, 2020.

By: DocuSigned by:
Ross Levinsohn
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ROSS LEVINSOHN, Chief Executive Officer

4832-5992-8273.4

State of Delaware
Secretary of State
Division of Corporations
Delivered 08:06 AM 12/18/2020
FILED 08:06 AM 12/18/2020
SR 20208692259 - File Number 2242654